

PRESS RELEASE

DBD Engineering PLC Held Roadshow for IPO and Listing on Growth Board of CSX

July 19th, 2020 Phnom Penh – DBD Engineering PLC today held a virtual roadshow to announce the initial public offering and subscription of its shares, which will be listed on the Growth Board of the CSX. This first-ever listing on the Growth Board resulted from the Excellence Program 1 initiated by Securities and Exchange Regulator of Cambodia (SERC). This IPO sets a precedent that will surely be followed by many other successful SMEs in Cambodia.

Mr. Neang Vithy, Managing Director of DBD Engineering stated that the offering not only provides more capital from the public to grow the business but also displays the company's strong corporate governance and transparency.

H.E Sou Socheat, Delegate of the Royal Government in charge as Director General of the Securities Exchange Regulator of Cambodia (“SERC”), the Kingdom’s securities regulator, presided over the roadshow event. He stated “DBD is the first SME to be listed on the Growth Board of CSX. It will serve as a role model for other SMEs in Cambodia. Congratulations to DBD Engineering and SBI Royal Securities PLC who put great effort into making this IPO happen.”

Also present at the roadshow event, **H.E. Hong Sok Hour, Delegate of the Royal Government in charge as CEO of Cambodia Securities Exchange** stated, “the roadshow is almost the final stage for DBD to become a listed company on CSX and also the first listed company on the Growth Board. The listing will bring more confidence, trust and external funds from the public, and will be more advantageous especially for SMEs in Cambodia.”

SBI Royal Securities, which acted as the Underwriter for this transaction, has been actively supporting the capital market in Cambodia since its establishment with historic transactions such as the first corporate bond and now the first growth board IPO. Since its inception, the market has grown steadily, and many transactions have been completed each year thanks to continuous support from relevant authorities including the Ministry of Economy and Finance, SERC, CSX and other stakeholders. **Mr. Seng Chan Thoeun**, the CEO of SBI Royal Securities said “it is a great honor

to hold this roadshow event and to bring the company to the Growth Board of CSX. It is a good mechanism for SMEs to have an opportunity to be listed on the stock market. DBD Engineering PLC is one of the biggest constructions and engineering companies in Cambodia.”

About DBD Engineering PLC

Founded in 1995, DBD Engineering Plc. (“DBD”) is one of the largest and most experienced multifaceted Engineering & Construction companies in Cambodia. DBD provides design, construction, installation, and maintenance services to scores of reputed national and international companies. DBD’s over 700 skilled employees help to ensure high quality works and client satisfaction, earning repeat business from some of DBD’s most high-profile clients and has achieved an exceptional level of client satisfaction.

About SBI Royal Securities PLC

SBIR is the leading securities firm in Cambodia, offering a full range of investment services, which include underwriting, advising, mergers and acquisitions, and brokerage. In 2018 and 2019, SBIR was named as Cambodia’s “Best Corporate and Investment Bank” by Asiamoney magazine. Established in February 2010, SBIR became the first Japanese financial institution, as a subsidiary of SBI Holdings, to acquire the “full license” required to operate a securities business in Cambodia from SECC. SBIR has completed many historic transactions including the IPO of the Port of Sihanoukville (CSX listing: PAS), the IPO of Phnom Penh Special Economic Zone (CSX listing: PPSP), corporate bond in Cambodia offered by Hattha Kaksekar Limited (CSX listing: HKL21A), by ABA bank (CSX listing: ABAA22A), by RMAC Bond (CSX Listing: RMAC25A), and by Prasac Bond (CSX Listing: PRA23A) and many other financing projects.

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